



**Advanced Asset Consultants**

Chartered Financial Planners

# Platform Charges

# AAC Streamline & LWMS

**£0 - £1,000,000**      **0.30%**      *Subject to a minimum charge of £5 per month (£60 per annum) per client.*

**£1,000,000 +**      **0.15%**

# AAC Pension Desk

**£0 - £1,000,000**      **0.20%**      *Subject to a minimum charge of £5 per month (£60 per annum) per client.*

**£1,000,000 +**      **0.15%**

# Product

**ISA / JISA**      **£0**

**GIA**      **£0**

**Trust**      **£0**

**Third Party**      **£0**      *Subject to any applicable Third Party Product provider charge.*

**P1 Pension**

<b>Accumulation</b>	<b>£0</b>
<b>Decumulation</b>	<b>£120 + VAT</b>
<b>Transfer Out</b>	<b>£15 + VAT</b>

# Investments

**Unit Trust / OEIC**      **£0**

**ETF**      **0.04%**      *Subject to a minimum charge of £4 per trade. Trades placed within a regular model portfolio rebalance or investment change will be aggregated.*